

Review 2008 to 2012

Consolidated income statement

		2012	2011	2010	2009	2008
Sales	CHF million	888.5	1060.8	870.4	1956.3	3142.5
- Europae	CHF million	89	124	119	-	-
- Asia	CHF million	680	791	595	-	-
thereof China	CHF million	193	151	103	-	-
thereof India	CHF million	96	175	146	-	-
thereof Turkey	CHF million	168	209	117	-	-
- Americas	CHF million	91	124	128	-	-
- Africa	CHF million	29	22	28	-	-
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	66.8	146.5	115.6	-45.7	-52.6
- in % of sales		7.5	13.8	13.3	-2.3	-1.7
Operating result before interest and taxes (EBIT)	CHF million	33.6	112.6	75.7	-186.6	-312.1
- in % of sales		3.8	10.6	8.7	-9.5	-9.9
Net result ¹	CHF million	26.5	119.0	82.9	-217.5	-396.7
- in % of sales		3.0	11.2	9.5	-11.1	-12.6
- Return on net assets (RONA) in %		6.7	19.8	-	-19.5	-28.1

Consolidated statement of cash flows

Net cash from operating activities	CHF million	9.3	80.4	99.2	-1.6	57.2
Net cash used for investing activities	CHF million	-41.6	-0.9	-20.5	-33.2	-35.8
Net cash from financing activities	CHF million	-31.8	-25.1	140.2	-27.8	8.8

Number of employees at year-end

		4720	4 695	4 395	12 761	14 183
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As of 2010 without Automotive Systems.

Consolidated balance sheet

Non-current assets	CHF million	356.3	322.0	802.2	886.5	929.3
Current assets	CHF million	713.8	789.4	1166.9	927.6	1159.6
Equity attributable to Rieter shareholders	CHF million	371.8	379.3	556.9	587.2	689.9
Equity attributable to non-controlling interests	CHF million	5.0	8.4	70.7	68.7	56.3
Non-current liabilities	CHF million	386.7	400.1	557.1	399.3	418.9
Current liabilities	CHF million	306.6	323.6	784.4	759.0	923.8
Total assets	CHF million	1070.1	1969.1	1969.1	1814.1	2088.9
Shareholders' equity in % of total assets		35.2	34.9	31.9	36.2	35.7
Net liquidity		95.6	159.0	-3.5	10.4	-36.8

As of 2011 without Automotive Systems.

¹ Net result before deduction of non-controlling interests.