

FINANCIAL HIGHLIGHTS



| CHF million | 2019 | 2018 | Change |
|---|-------------------|-----------|--------|
| Rieter | | | |
| Order intake | 926.1 | 868.8 | 7% |
| Sales | 760.0 | 1 075.2 | -29% |
| EBIT | 84.9 | 43.2 | 97% |
| - in % of sales | 11.2 | 4.0 | |
| Net profit | 52.4 | 32.0 | 64% |
| - in % of sales | 6.9 | 3.0 | |
| Purchase of property, plant, equipment and intangible assets | 31.6 | 29.2 | 8% |
| Total assets at December 31 | 983.0 | 1 002.3 | -2% |
| Shareholders' equity before appropriation of retained earnings at December 31 | 469.6 | 446.6 | 5% |
| Number of employees (excl. temporaries) at December 31 | 4 591 | 5 134 | -11% |
| Business Group Machines & Systems | | | |
| Order intake | 562.8 | 468.3 | 20% |
| Sales | 389.0 | 669.3 | -42% |
| EBIT | - 50.8 | - 9.7 | |
| - in % of sales | - 13.1 | - 1.4 | |
| Business Group Components | | | |
| Order intake | 222.0 | 260.1 | -15% |
| Sales | 230.2 | 262.3 | -12% |
| Total segment sales | 282.8 | 348.5 | -19% |
| EBIT | 10.7 | 32.5 | |
| - in % of segment sales | 3.8 | 9.3 | |
| Business Group After Sales | | | |
| Order intake | 141.3 | 140.4 | 1% |
| Sales | 140.8 | 143.6 | -2% |
| EBIT | 23.2 | 21.3 | |
| - in % of sales | 16.5 | 14.8 | |
| Rieter Holding Ltd. | | | |
| Share capital at December 31 | 23.4 | 23.4 | |
| Net profit | 19.0 | 24.9 | -24% |
| Dividend | 21.0 ¹ | 22.5 | |
| Number of shares, paid-in at December 31 | 4 672 363 | 4 672 363 | |
| Average number of shares outstanding (undiluted) | 4 496 460 | 4 514 846 | |
| Share price (high/low) in CHF | 157/122 | 259/119 | |
| Market capitalization at December 31 | 623.4 | 577.1 | 8% |
| Data per share | | | |
| Basic earnings per share in CHF | 11.65 | 7.07 | 65% |
| Equity (Group) in CHF ² | 103.84 | 99.50 | 4% |
| Dividend (Rieter Holding Ltd.) per share in CHF | 4.50 ¹ | 5.00 | -10% |

1. According to motion of the Board of Directors.

2. Shareholders' equity (Group) attributable to shareholders of Rieter Holding Ltd. per share outstanding at December 31.